

RESULTS PER STAKEHOLDERS GROUPS

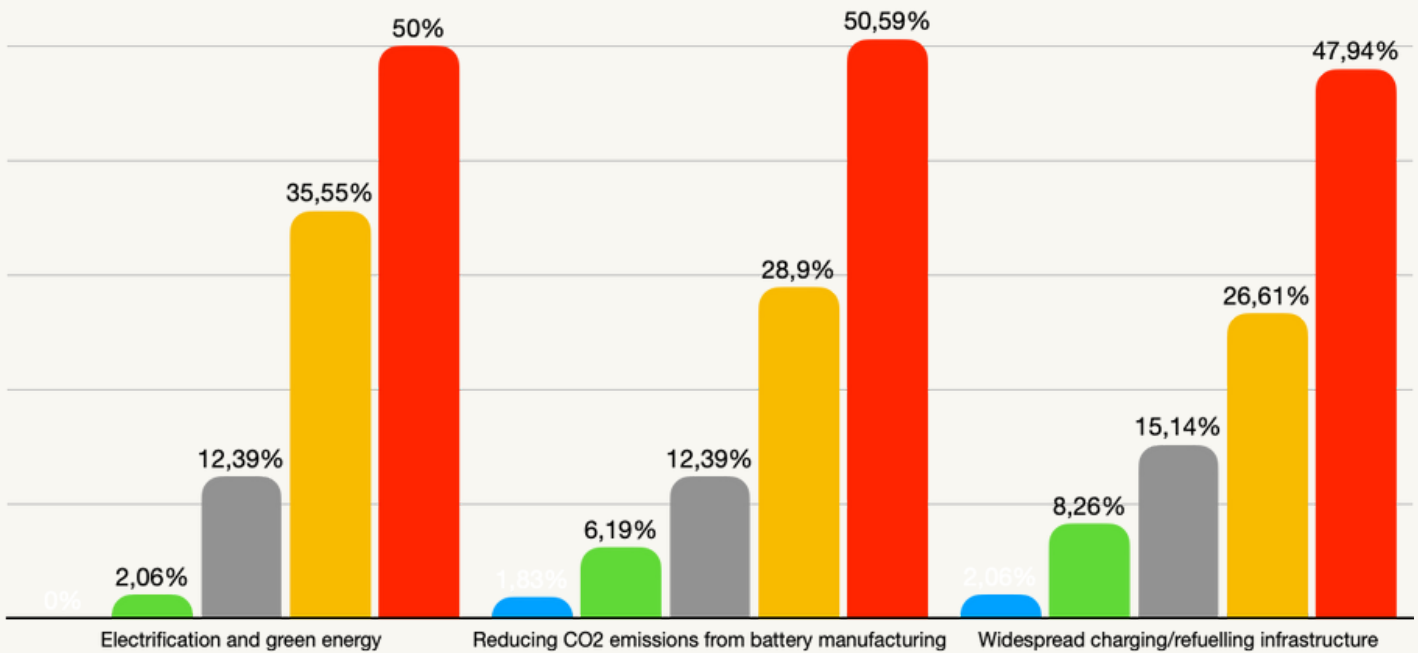
FACTSHEET 2 - DRIVERS OF CHANGE

Climate goals, regulation & environmental challenges

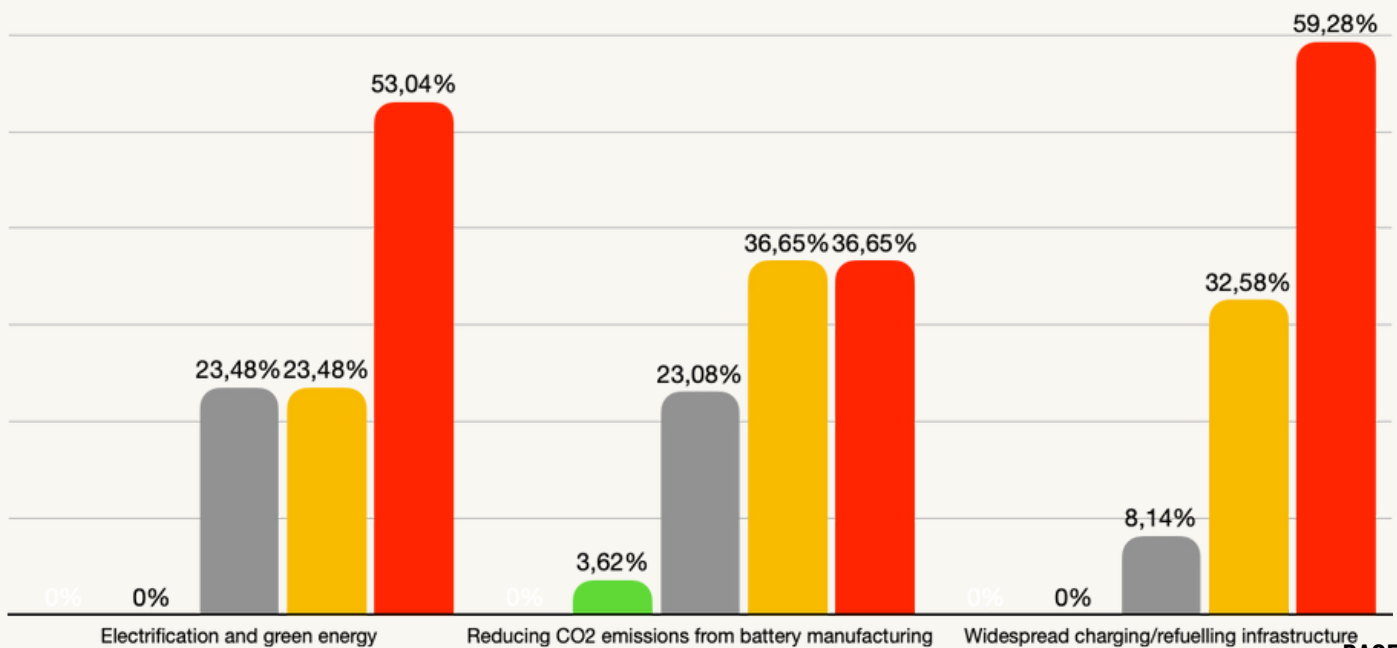
IMPORTANCE OF CLIMATE GOALS, REGULATION & ENVIRONMENTAL CHALLENGES

■ LEAST IMPORTANT
 ■ SLIGHTLY IMPORTANT
 ■ MODERATELY IMPORTANT
 ■ IMPORTANT
 ■ MOST IMPORTANT

FOR INDUSTRIAL STAKEHOLDERS



FOR EDUCATION PROVIDERS



RESULTS PER STAKEHOLDERS GROUPS

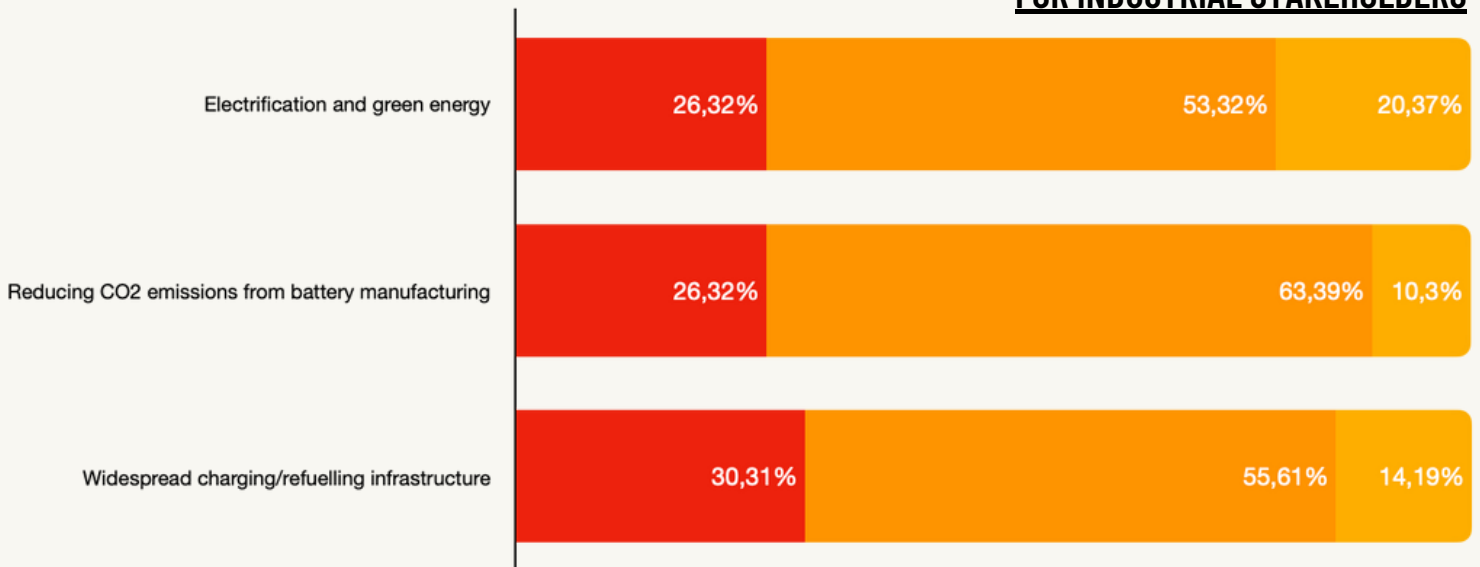
FACTSHEET 2 - DRIVERS OF CHANGE

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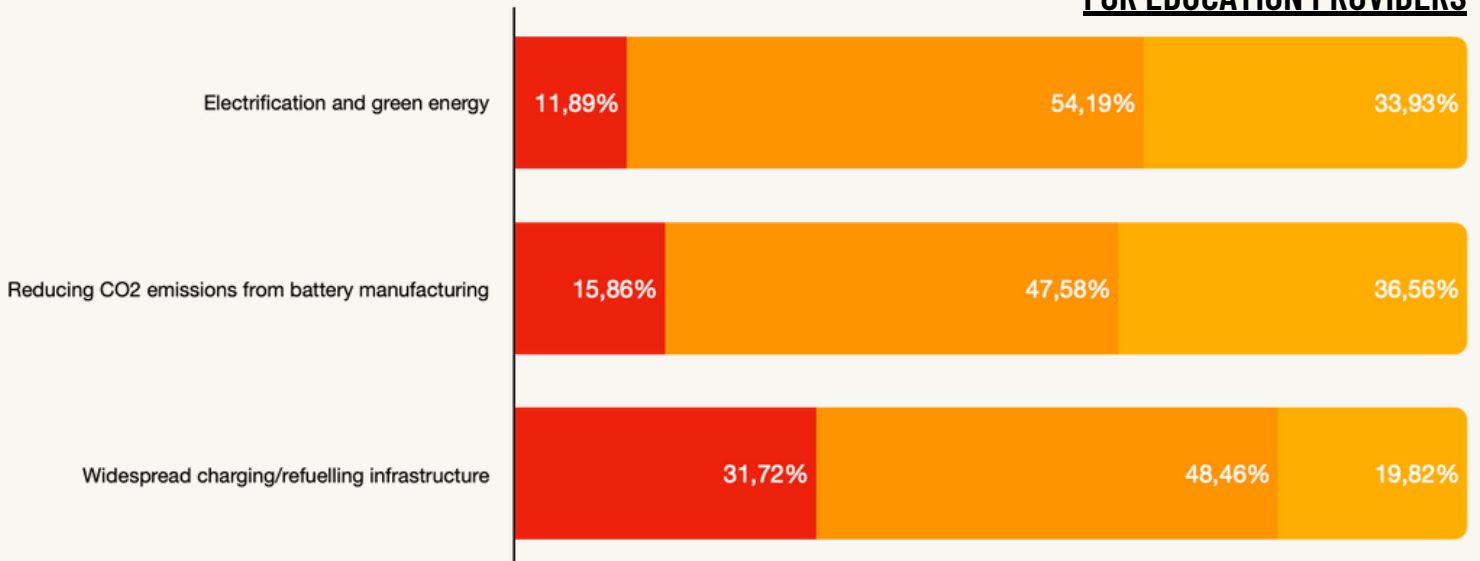
URGENCY OF CLIMATE GOALS, REGULATION & ENVIRONMENTAL CHALLENGES

■ BY 2021 ■ BY 2025 ■ BY 2030 OR LATER

FOR INDUSTRIAL STAKEHOLDERS



FOR EDUCATION PROVIDERS



RESULTS PER STAKEHOLDERS GROUPS

FACTSHEET 2 - DRIVERS OF CHANGE

Climate goals, regulation & environmental challenges

SURVEY RESPONDENTS PER COUNTRY



INDUSTRIAL STAKEHOLDERS



EDUCATION PROVIDERS STAKEHOLDERS

Responses from both stakeholders' groups tend to primarily reflect the perspective of the following countries: the Czech Republic, Portugal, Finland. There are also some replies from other EU countries.

IMPLICATIONS AND CONCRETE STATEMENTS

IMPORTANCE

Within the category of climate goals, regulation and environmental challenges, we see that results tend to slightly change according to the perspective of each stakeholder. While for education providers the demand for widespread charging infrastructure is a key driver, for industrial stakeholders the three sub-categories are almost equal in terms of importance.

URGENCY

Both industrial stakeholders and education providers consider that widespread charging /refueling infrastructure is the sub-category which should receive greater attention by 2021.

THE SURVEY

Surveys, as one of the skills needs gathering techniques identified by ALBATTTS, were used to analyse the EU battery sector according to the ALBATTTS project's defined methodology, focusing on the whole battery value chain as well as the important topics of the sectoral intelligence: (1) job roles and skills; (2) trends and drivers of change; (3) sector attractiveness and views on the sector technological development and (4) needed re-skilling and up-skilling. Results of the survey were analysed from the point of view of battery applications and from the point of view of industrial stakeholders and education providers.

The [complete results](#) of this survey, which was open for responses from 7.12.2020 to 10.2.2021, is in our website under *Project Publications*.